

**INVESTOR QUESTIONNAIRE
LISTED ISSUER FINANCING EXEMPTION**

Issuer:	Marvel Biosciences Corp. (the “ Issuer ”)					
Offered Security:	Units in the capital of the Issuer (the “ Units ”) at a price of \$0.15 per Unit. Each Unit will consist of one common share of the Corporation (“ Common Share ”) and one Common Share purchase warrant (“ Warrant ”). Each Warrant will entitle the holder to purchase one additional Common Share at a price of \$0.20 per share, commencing on the sixty first (61 st) day after the closing date of the Offering (the “ Closing Date ”) for a period of one (1) year from the Closing Date; provided that if, at any time after the date that is sixty-one (61) days following the Closing Date, the volume weighted average trading price of the Common Shares on the TSX Venture Exchange (“ TSXV ”) is at least \$0.25 per share for a period of five (5) consecutive trading days (whether or not trading occurs on all such days), the expiry date of the Warrants may be accelerated by the Corporation to a date that is not less than 30 days after the date that notice of such acceleration is provided to the Warrant holders, which notice may be by way of general press release.					
Stock Exchange:	TSX Venture Exchange (the “ TSXV ”)					
SUBSCRIBERS - PLEASE COMPLETE THE BELOW TABLE BY AUGUST 11, 2026 AT 12:00 PM MST AND RETURN BY REPLY EMAIL TO: john@cascorp.ca *See defined terms below Check appropriate blue box with “X”						
	Instructions	Subscriber Details				
Subscriber Name	<i>Insert name of beneficial Subscriber (including full legal name if not an individual)</i>					
Subscriber Address	<i>Insert address of Subscriber (including municipality and postal code)</i>					
Subscriber Telephone Number	<i>Insert telephone number of Subscriber</i>					
Subscriber Email Address	<i>Insert email address of Subscriber</i>					
Number of Units	<i>Insert number</i>					
Subscription Amount	<i>Insert dollar amount</i>					
Registration Instructions	<i>Insert Name</i>					
	<i>Insert account reference, if applicable</i>					
	<i>Insert street address, city, province/state, postal code/zip, and country</i>					
Delivery Instructions	<i>Insert Name</i>					
	<i>Insert account reference, if applicable</i>					
	<i>Insert Contact Name</i>					
	<i>Insert street address, city, province/state, postal code/zip, and country</i>					
Insider* of the Issuer	<i>Including any person who will become an Insider as a result of purchasing the Offered Securities</i>		YES		NO	
Registrant*	<i>See Defined Terms</i>		YES		NO	
Current Holdings in the Issuer	<i>Include all securities (number or principal amount) of the Issuer beneficially held or controlled or directed</i>					
Pro Group*	<i>See Defined Terms</i>		YES		NO	
TSXV Form 4C	<i>See below for details</i>		Previously filed and no change to any of the information in the TSXV Form 4C		Required to be completed	Not applicable

X

(Signature of Subscriber – if the Subscriber is an individual; OR Signature of Authorized Signatory – if the Subscriber is not an individual)

ACCEPTANCE

The Issuer accepts the subscription on the terms and conditions contained in this Investor Questionnaire as of the ____ day of _____, 2026.

MARVEL BIOSCIENCES CORP.

Per: _____
Authorized Signatory

Subscription for the Units

By subscribing, the Subscriber is deemed to confirm its irrevocable subscription for and offer to purchase the Units on and subject to the terms and conditions set out in this questionnaire. The Subscriber acknowledges and agrees that the Issuer reserves the right, in its absolute discretion, to reject this subscription for Units, in whole or in part, at any time prior to the closing of the Offering.

The Units purchased hereunder by the Subscriber forms part of a larger prospectus exempt offering, for gross proceeds of a minimum of \$1,400,000 and a maximum of up to \$3,000,000. The Subscriber acknowledges that the Issuer may, increase or otherwise amend the size of the Offering without notice to the Subscriber.

Representations and Acknowledgments

By subscribing, the Subscriber is deemed to make the following representations, warranties and acknowledgments, and agrees that the Issuer may rely upon the accuracy of the information provided by the Subscriber in this Investor Questionnaire, and confirms that the following representations, warranties and acknowledgments are true and accurate in respect of the Subscriber as at the date on which this Investor Questionnaire is completed and delivered to the Issuer:

1. The Subscriber is a resident of the jurisdiction disclosed as "Subscriber's Address" above and the Subscriber was solicited to purchase only in such jurisdiction.
2. The Subscriber has been advised that an offering document on form 45-106F19 (the "**Offering Document**") is available and can be accessed under the Issuer's profile at www.sedarplus.ca and on the Issuer's website at <https://marvelbiotechnology.com/> in accordance with the rules contained in Part 5A of NI 45-106.
3. Other than the Offering Document, the Subscriber has not received nor been provided with, nor has the Subscriber requested, nor does the Subscriber have any need to receive, any offering memorandum, any prospectus, sales or advertising literature, or any other similar document (other than, if any, an annual report, annual information form, interim report, information circular, take-over bid circular, issuer bid circular, prospectus, or other continuous disclosure document, the content of which, if applicable, is prescribed by applicable Securities Laws and that, in each case, has been filed, if applicable, with applicable securities commissions) describing, or purporting to describe, the business and affairs of the Issuer which has been prepared for delivery to, and review by, prospective purchasers in order to assist such prospective purchasers in making an investment decision in respect of the Units.
4. The Subscriber has relied only upon publicly available information relating to the Issuer and not upon any verbal or written representation as to fact, and the Subscriber acknowledges that the Issuer has not made any written representations, warranties or covenants in respect of such publicly available information except as set forth in the Offering Document.
5. Neither the Issuer nor any of its directors, employees, officers, affiliates or agents has made any written or oral representation: (i) that any person will resell or repurchase the Common Shares or Warrants; (ii) that any person will refund all or any part of the Subscription Amount; (iii) as to the future price or value of the Common Shares or Warrants; or (iv) that the Warrants will be listed on any exchange or quoted on any quotation and trade reporting system or that application has been or will be made to list any such security on any exchange or quote the security on any quotation and trade reporting system.

6. Legal counsel to the Issuer is acting as counsel to the Issuer and not as counsel to the Subscriber. The Subscriber should obtain independent legal and tax advice as it considers appropriate in connection with the performance of the Offering Document and the transactions contemplated under the Offering Document, and the Subscriber is not relying on legal or tax advice provided by the Issuer or its counsel.
7. The Subscriber acknowledges that: (i) no securities commission or similar regulatory authority has reviewed or passed on the merits of the Units; (ii) there is no government or other insurance covering the Units; and (iii) there are risks associated with the purchase of the Units, which securities are a speculative investment that involves a high degree of risk of loss of the Subscriber's entire investment.
8. The Subscriber confirms that it (i) has such knowledge and experience in financial and business affairs as to be capable of evaluating the merits and risks of its investment in the Units (including the potential loss of its entire investment); (ii) is aware of the characteristics of the Units (and the underlying securities) and understands the risks relating to an investment therein; and (iii) is able to bear the economic risk of loss of its investment in the Units and understands that it may lose its entire investment in the Units.
9. The Issuer has advised the Subscriber that the Subscriber is relying on an exemption from the requirements to provide the Subscriber with a prospectus and to sell the Units through a person or company registered to sell securities under applicable Securities Laws and, as a consequence of acquiring the Units pursuant to this exemption, certain protections, rights and remedies provided by the applicable Securities Laws, will not be available to the Subscriber and the Subscriber may not receive information that would otherwise be required to be given.
10. The Subscriber acknowledges that, in the event of a misrepresentation in the Offering Document, the Subscriber has the right (A) to rescind the purchase of these Units with the Issuer, or (B) to damages against the Issuer and may, in certain jurisdictions, have a statutory right to damages from other persons. These rights are available to the Subscriber whether or not the Subscriber relied on the misrepresentation. However, there are various circumstances that limit the Subscriber's rights. In particular, the Subscriber's rights might be limited if the Subscriber knew of the misrepresentation when the Subscriber purchased the Units. If the Subscriber intends to rely on the rights described in (A) and (B) of this section, the Subscriber must do so within strict time limitations.
11. The Subscriber either (A) is not an "insider" of the Issuer or a "registrant" (each as defined under applicable Securities Laws) or (B) has identified itself to the Issuer as either an "insider" or a "registrant" (each as defined under applicable Securities Laws).
12. If the Subscriber is: (i) a corporation, the Subscriber is duly incorporated and is validly subsisting under the laws of its jurisdiction of incorporation and has all requisite legal and corporate power and authority to subscribe for the Units pursuant to the terms set out in the Offering Document; (ii) a partnership, syndicate or other form of unincorporated organization, the Subscriber has the necessary legal capacity and authority to subscribe for the Units pursuant to the terms set out in the Offering Document and has obtained all necessary approvals in respect thereof; or (iii) an individual, the Subscriber is of the full age of majority and is legally competent to subscribe for the Units pursuant to the terms set out in the Offering Document.
13. The subscription for the Units and the completion of the transactions described herein by the Subscriber will not result in any material breach of, or be in conflict with or constitute a material default under, or create a state of facts which, after notice or lapse of time, or both, would constitute a material default under any term or provision of the constituting documents, bylaws or resolutions of the Subscriber if the Subscriber is not an individual, the applicable Securities Laws or any other laws applicable to the Subscriber, any agreement to which the Subscriber is a party, or any judgment, decree, order, statute, rule or regulation applicable to the Subscriber.
14. The Subscriber is not purchasing the Units with knowledge of any material information, material fact, or material change (as defined under applicable Securities Laws or the policies of the TSXV) about the Issuer that has not been generally disclosed and the decision of the Subscriber, to acquire Units has not been made as a result of any oral or written representation as to fact or otherwise made by, or on behalf of, the Issuer or any other person and is based entirely upon the Offering Document.
15. The Subscriber (i) is not in the United States, its territories or possessions, any State of the United States or the District of Columbia (collectively, the "United States"), (ii) was outside of the United States at the time the buy order for the Units was originated, (iii) is not subscribing for the Units for the account of a person in the United States, (iv) is not subscribing for the Units for resale in the United States, and (v) was not offered the Units in the United States.
16. The Subscriber is aware that the Units (and underlying securities) have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or the securities laws of any state of the United States and that the Units may not be offered, sold or otherwise disposed of, directly

or indirectly, in the United States, any state or territory of the United States or the District of Columbia, without registration under the U.S. Securities Act and all applicable state securities laws or compliance with the requirements of an exemption from such registration and it acknowledges that the Issuer has no obligation or present intention of filing a registration statement under the U.S. Securities Act in respect of the sale or resale of the Units (or underlying securities).

17. If the Subscriber is resident in or otherwise subject to applicable securities laws of a jurisdiction other than Canada or the United States, the Subscriber confirms, represents and warrants that: (a) the Subscriber is knowledgeable of, or has been independently advised as to, the applicable securities laws of the jurisdiction in which the Subscriber is resident (the "**International Jurisdiction**") and which would apply to the acquisition of the Units; (b) the Subscriber is purchasing the Units pursuant to exemptions from prospectus or registration requirements or equivalent requirements under applicable securities laws or, if such is not applicable, the Subscriber is permitted to purchase the Units under the applicable securities laws of the International Jurisdiction without the need to rely on any exemptions; (c) the applicable securities laws of the International Jurisdiction do not require the Issuer to make any filings or seek any approvals of any kind whatsoever from any securities regulator of any kind whatsoever in the International Jurisdiction in connection with the issue and sale or resale of the Common Shares or Warrants; and (d) the purchase of the Units by the Subscriber does not trigger: (i) any obligation to prepare and file a prospectus or similar document, or any other report with respect to such purchase in the International Jurisdiction; or (ii) any continuous disclosure reporting obligation of the Issuer in the International Jurisdiction.
18. The subscription for the Units by the Subscriber does not contravene any of the applicable securities legislation in the jurisdiction in which the Subscriber resides and does not give rise to any obligation of the Issuer to prepare and file a prospectus, registration statement or similar document or to register the Units or to be registered with or to file any report or notice with any governmental or regulatory authority, other than standard post-closing filings required to be made in Canada and the United States for offerings exempt from the registration requirements.
19. The funds representing the Subscription Amount which will be advanced by the Subscriber to the Issuer will not represent proceeds of crime for the purposes of the Proceeds of Crime (Money Laundering) and Terrorist Financing Act (Canada) (the "**PCMLTFA**") or the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act (the "**PATRIOT Act**"), and the Subscriber acknowledges that the Issuer may in the future be required by law to disclose the Subscriber's name and other information relating to this subscription, on a confidential basis, pursuant to the PCMLTFA or the PATRIOT Act. To the best of the Subscriber's knowledge (a) none of funds representing the Subscription Amount to be provided by the Subscriber (i) have been or will be derived from or related to any activity that is deemed criminal under the laws of Canada, the United States, or any other jurisdiction, or (ii) is being tendered on behalf of a person or entity who has not been identified to the Subscriber, and (b) the Subscriber shall promptly notify the Issuer if the Subscriber discovers that any of such representations ceases to be true, and to provide the Issuer with appropriate information in connection therewith.
20. If required by applicable securities laws or the Issuer, the Subscriber will execute, deliver and file or assist the Issuer in filing such reports, undertakings and other documents with respect to the issue and/or sale of the Units as may be required by any securities commission, stock exchange or other regulatory authority.
21. The Subscriber has obtained all necessary consents and authorizations to enable it to agree to subscribe for the Units pursuant to the terms set out in the Offering Document and the Subscriber has otherwise observed all applicable laws, obtained any requisite governmental or other consents required to be obtained by the Subscriber, complied with all requisite formalities and paid any issue, transfer or other taxes due by the Subscriber in any territory in connection with the purchase of the Units and the Subscriber has not taken any action which will or may result in the Issuer acting in breach of any regulatory or legal requirements of any territory in connection with the Offering or the Subscriber's subscription.
22. The Subscriber is purchasing the Units for investment purposes only and not with a view to resale or distribution.
23. The Subscriber is either purchasing the Units as principal for its own account and not as agent or trustee for the benefit of another or is deemed to be purchasing the Units as principal for its own account in accordance with applicable Securities Laws.
24. The Subscriber acknowledges that certain fees and commissions may be payable by the Issuer in connection with the Offering, as set out in the Offering Document.
25. The Subscriber acknowledges that this subscription requires the Subscriber to provide certain personal information to the Issuer. Such information is being collected by the Issuer for the purposes of completing the Offering, which includes, without limitation, completing filings required by any stock exchange and securities regulatory authority. The Subscriber's personal information may be disclosed by the Issuer to: (a) the TSXV

and other securities regulatory authorities, including in applicable private placement forms, (b) the Canada Revenue Agency or other taxing authorities, and (c) any of the other parties involved in the Offering, including legal counsel to the Issuer and any registered dealer acting in the Offering, and may be included in record books in connection with the Offering. Such personal information may be used or disclosed by the Issuer for the purpose of administering the Issuer's relationship with the Subscriber or, if applicable, the beneficial purchaser for whom the Subscriber is contracting. For example, such personal information may be used by the Issuer to communicate with the Subscriber or, if applicable, the beneficial purchaser for whom the Subscriber is contracting (such as by providing annual or quarterly reports), to prepare tax filings and forms or to comply with its obligations under taxation, securities and other laws (such as maintaining a list of holders of shares). Subscriber information may also be used by the Issuer, the TSXV and other securities regulatory authorities for the following purposes: (i) to conduct background checks and to verify personal information that has been provided about each individual, (ii) to provide disclosure to market participants as to the security holdings of directors, officers, other insiders and promoters of the Issuer or its associates or affiliates, (iii) to conduct enforcement proceedings, and (iv) to perform other investigations as required by and to ensure compliance with all applicable rules, policies, rulings and regulations of the TSXV, securities laws and other legal and regulatory requirements governing the conduct and protection of the public markets in Canada. The personal information the TSXV collects may also be disclosed: (a) to securities regulatory authorities in Canada or elsewhere, investigative, law enforcement or self-regulatory organizations, regulatory services providers and each of their subsidiaries, affiliates, regulators and authorized agents, or as otherwise permitted or required by law, and they may use it in their own investigations for the purposes described above; and (b) on the TSXV's website or through printed materials published by or pursuant to the directions of the TSXV. The TSXV may from time to time use third parties to process information and/or provide other administrative services. The TSXV may share the information with such third party service providers. By subscribing, the Subscriber is deemed to be consenting in writing to the collection, use and disclosure of the Subscriber's personal information as described above. The information provided by the Subscriber identifying the name, address, telephone number and email address of the Subscriber, the number of Units being purchased hereunder, the Subscription Amount, the closing date, the exemption that the Subscriber is relying on in purchasing the Units and the Subscriber's registrant or insider status, if applicable, will be disclosed to the securities regulatory authority or regulator in each of the provinces of Canada in which Units are distributed by the Issuer, and such information is being collected by such securities regulatory authorities and regulators under the authority granted to each of them under securities legislation. This information is being collected for the purposes of the administration and enforcement of the securities legislation of applicable jurisdictions. The Subscriber hereby authorizes the indirect collection of such information by such securities regulatory authorities and regulators. In the event the Subscriber has any questions with respect to the indirect collection of such information by such securities regulatory authorities and regulators, the Subscriber should contact the applicable securities regulatory authority or regulator using the contact information under the heading "Contact Information – Provincial Securities Regulatory Authorities".

26. Unless otherwise specified, all dollar amounts in this Agreement, including the symbol "\$", are expressed in Canadian dollars.
27. The Subscriber irrevocably appoints and authorizes the Issuer, in their discretion, to act as the Subscriber's agent and representative at the closing of the Offering, and hereby appoints the Issuer, with full power of substitution, as its true and lawful attorney with full power and authority in the Subscriber's place and stead: (a) to negotiate, settle, execute, deliver and amend, if applicable, any ancillary documents in connection with the acquisition of the Units; (b) to authorize the electronic deposit of the Units with CDS or to receive certificates representing the Units, to execute in the Subscriber's name and on its behalf all closing receipts and required documents, and to complete and correct any errors or omissions in any form or document provided by the Subscriber, in connection with the purchase of the Units; (c) to extend such time periods and to waive, in whole or in part, any non-material representations, warranties, covenants or conditions for the Subscriber's benefit if any condition precedent is not satisfied, in such manner and on such terms and conditions as The Issuer in its sole discretion may determine, acting reasonably. This power of attorney is irrevocable, is coupled with an interest and has been given for valuable consideration, the receipt and adequacy of which are acknowledged by the Subscriber. This power of attorney and other rights and privileges granted under this section will survive any legal or mental incapacity, dissolution, bankruptcy or death of the Subscriber. This power of attorney extends to the heirs, executors, administrators, other legal representatives and successors, transferees and assigns of the Subscriber. Any person dealing with the Issuer, including the seller, may conclusively presume and rely upon the fact that any document, instrument or agreement executed by the Issuer pursuant to this power of attorney is authorized and binding on the Subscriber, without further inquiry. The Subscriber agrees to be bound by any representations or actions made or taken by the Issuer pursuant to this power of attorney, and waives any and all defenses that may be available to contest, negate or disaffirm any action of the Issuer taken in good faith under this power of attorney relating to the acquisition of the Units.

TSX Venture Exchange Form 4C Instructions

28. If the Subscriber is not an individual and (i) will hold upon completion of the Offering, 5% or more of the issued and outstanding common shares of the Issuer on a Diluted or Undiluted basis (as defined in the policies of the

TSXV); (ii) is, or will upon completion of the Offering be, an Insider (as defined in the policies of the TSXV); or (iii) is an Aggregate Pro Group placee, and a TSXV Corporate Placee Registration Form has not previously been filed with the TSXV or there has been a change to any of the information in the TSXV Corporate Placee Registration Form, the Subscriber must complete, sign and deliver TSXV Form 4C Corporate Placee Registration Form, which may be obtained on request to **Email: [redacted]**.

Defined Terms

- **"director"** means a director of a corporation or an individual occupying or performing, with respect to a corporation or any other person, a similar position or similar functions.
- **"Insider"** means (a) a director or senior officer of the Issuer (or a subsidiary of the Issuer), (b) any person who beneficially owns, directly or indirectly, voting securities of the Issuer or who exercises control or direction over voting securities of the Issuer or a combination of both carrying more than 10% of the voting rights attached to all voting securities of the Issuer for the time being outstanding, or (c) a director or senior officer of an Insider of the Issuer.
- **"International Jurisdiction"** means a jurisdiction other than Canada or the United States.
- **"NI 45-106"** means National Instrument 45-106 – *Prospectus Exemptions*.
- **"Offering"** means this prospectus exempt offering of Units of the Issuer pursuant to the "Listed Issuer Financing Exemption".
- **"officer"** means the chair or a vice chair of the board of directors, the president, a vice president, the secretary, an assistant secretary, the treasurer, an assistant treasurer, the general manager and any other individual appointed an officer of a corporation or acting in a capacity similar to those specified offices on behalf of an issuer or a registrant.
- **"Pro Group"** means a member (brokerage firm) of the TSXV, an employee, partner, officer, director or an 'affiliate' (a company controlling or under common control) of a member or an 'associate' (a company of which more than 10% of the voting shares are owned or controlled by such person, a partner of such person, a trust or estate of which a substantial beneficial interest is owned or of which such person is a trustee, a spouse or child of such person, or a relative of such person or their spouse living in the same home as such person) of any of the foregoing, and **"Aggregate Pro Group"** means all persons who are members of any Pro Group whether or not the member is involved in a contractual relationship with the Issuer to provide financing, sponsorship and other advisory services.
- **"promoter"** means, if used in relation to an issuer, a person who (a) acting alone or in concert with one or more other persons, directly or indirectly, takes the initiative in founding, organizing or substantially reorganizing the business of the issuer, or (b) in connection with the founding, organization or substantial reorganization of the business of the issuer, directly or indirectly receives, in consideration of services or property or both, 10% or more of a class of the issuer's own securities or 10% or more of the proceeds from the sale of a class of the issuer's own securities of a particular issue, but does not include a person who (c) receives securities or proceeds referred to in paragraph (b) solely (i) as underwriting commissions, or (ii) in consideration for property, and (d) does not otherwise take part in founding, organizing or substantially reorganizing the business.
- **"Registrant"** means a dealer, adviser, investment fund manager, or mutual fund manager, or a registered representative, advising representative, dealing representative, ultimate designated person or chief compliance officer of a dealer, adviser, investment fund manager, or mutual fund manager, as those terms are used in Canadian securities laws, or a person registered or otherwise required to be registered under Canadian securities laws.
- **"Securities Laws"** means, as applicable, the securities laws, regulations, rules, rulings and orders in each of the Selling Jurisdictions, the applicable policy statements, notices, blanket rulings, orders and all other regulatory instruments of the securities regulators in each of the Selling Jurisdictions, and the policies of the TSXV.
- **"Selling Jurisdictions"** means each of the provinces and territories of Canada, other than Quebec.
- **"Subscription Amount"** the purchase price of the Units being purchased by the Subscriber.
- **"Tax Act"** means means the *Income Tax Act* (Canada).
- **"TSXV"** means the TSX Venture Exchange.
- **"United States"** means the United States of America, its territories and possessions, any state of the United States and the District of Columbia.
- **"U.S. Person"** has the meaning ascribed to it in Regulation S under the U.S. Securities Act. Without limiting the foregoing, but for greater clarity herein, a U.S. Person includes, subject to the exclusions set forth in Regulation S, (i) any natural person resident in the United States, (ii) any partnership or corporation organized or incorporated under the laws of the United States, (iii) any estate or trust of which any executor, administrator or trustee is a U.S. Person, (iv) any agency or branch of a foreign entity located in the United States; (v) any

non discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. Person, (vi) any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated, or (if an individual) resident in the United States, and (vii) any partnership or corporation organized or incorporated under the laws of any non U.S. jurisdiction which is formed by a U.S. Person principally for the purpose of investing in securities not registered under the U.S. Securities Act unless it is organized or incorporated, and owned, by accredited investors (as defined by Rule 501(a) of the U.S. Securities Act) who are not natural persons, estates or trusts.

- **"U.S. Purchaser"** means (a) any Subscriber that is a U.S. Person or is in the United States, (b) any person purchasing securities for the account or benefit of any person in the United States or a U.S. Person, (c) any person that receives or received an offer of the Units while in the United States, and (d) any person that is in the United States at the time the Subscriber's buy order was made.
- **"U.S. Securities Act"** means the United States Securities Act of 1933, as amended.

Contact Information – Provincial Securities Regulatory Authorities

Alberta Securities Commission Suite 600, 250 – 5th Street SW Calgary, Alberta T2P 0R4 Telephone: 403 297-6454 Toll free in Canada: 1 877 355-0585 Facsimile: 403 297-2082 Public official contact regarding indirect collection of information: FOIP Coordinator	British Columbia Securities Commission P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, British Columbia V7Y 1L2 Inquiries: 604 899-6854 Toll free in Canada: 1 800 373-6393 Facsimile: 604 899-6581 Email: FOI-privacy@bcsc.bc.ca Public official contact regarding indirect collection of information: FOI Inquiries
The Manitoba Securities Commission 500 – 400 St. Mary Avenue Winnipeg, Manitoba R3C 4K5 Telephone: 204 945-2561 Toll free in Manitoba 1 800 655-5244 Facsimile: 204 945-0330 Public official contact regarding indirect collection of information: Director	Financial and Consumer Services Commission (New Brunswick) 85 Charlotte Street, Suite 300 Saint John, New Brunswick E2L 2J2 Telephone: 506 658-3060 Toll free in Canada: 1 866 933-2222 Facsimile: 506 658-3059 Email: info@fcnb.ca Public official contact regarding indirect collection of information: Chief Executive Officer and Privacy Officer
Government of Newfoundland and Labrador Financial Services Regulation Division P.O. Box 8700 Confederation Building 2nd Floor, West Block Prince Philip Drive St. John's, Newfoundland and Labrador A1B 4J6 Attention: Director of Securities Telephone: 709 729-4189 Facsimile: 709 729-6187 Public official contact regarding indirect collection of information: Superintendent of Securities	Government of the Northwest Territories Office of the Superintendent of Securities P.O. Box 1320 Yellowknife, Northwest Territories X1A 2L9 Telephone: 867 767-9305 Facsimile: 867 873-0243 Public official contact regarding indirect collection of information: Superintendent of Securities
Nova Scotia Securities Commission Suite 400, 5251 Duke Street Duke Tower P.O. Box 458 Halifax, Nova Scotia B3J 2P8 Telephone: 902 424-7768 Facsimile: 902 424-4625 Public official contact regarding indirect collection of information: Executive Director	Government of Nunavut Department of Justice Legal Registries Division P.O. Box 1000, Station 570 1st Floor, Brown Building Iqaluit, Nunavut X0A 0H0 Telephone: 867 975-6590 Facsimile: 867 975-6594 Public official contact regarding indirect collection of information: Superintendent of Securities
Ontario Securities Commission 20 Queen Street West, 22nd Floor Toronto, Ontario M5H 3S8 Telephone: 416 593- 8314 Toll free in Canada: 1 877 785-1555 Facsimile: 416 593-8122 Email: exemptmarketfilings@osc.gov.on.ca Public official contact regarding indirect collection of information: Inquiries Officer	Prince Edward Island Securities Office 95 Rochford Street, 4th Floor Shaw Building P.O. Box 2000 Charlottetown, Prince Edward Island C1A 7N8 Telephone: 902 368-4569 Facsimile: 902 368-5283 Public official contact regarding indirect collection of information: Superintendent of Securities
Financial and Consumer Affairs Authority of Saskatchewan Suite 601 - 1919 Saskatchewan Drive Regina, Saskatchewan S4P 4H2 Telephone: 306 787-5842 Facsimile: 306 787-5899 Public official contact regarding indirect collection of information: Director	Government of Yukon Department of Community Services Office of the Superintendent of Securities 307 Black Street Whitehorse, Yukon Y1A 2N1 Telephone: 867 667-5466 Facsimile: 867 393-6251 Email: securities@gov.yk.ca Public official contact regarding indirect collection of information: Superintendent of Securities